



ARCHITECTURAL
CONSERVANCY
ONTARIO

Gift of Securities Intention Form

Thank you for your support of the Architectural Conservancy of Ontario

Please note that ACO cannot initiate a transfer of shares. You need to make the request through your broker.

In order for ACO to issue a tax receipt for this donation, you must send a copy of this form to the provincial office, either by email or mail

1. Securities to be transferred to the account of:
Architectural Conservancy of Ontario
Account #61506982-12
DTC: 5043, CUID: NTDT

Send one copy to the Provincial Office (fax 416-367-8630 or email adrian@acontario.ca) and one copy to:
Alykhan Shamji, CFA
Associate Investment Advisor
BMO Nesbitt Burns
2 St. Clair Ave. W., Suite 1900
Toronto, ON M4V 1L5
Alykhan.Shamji@nbpcd.com
T 416-928-2218
F 416-515-1586

2. Securities to be transferred from:

Donor's Name

Donor's Address

Donor phone # (home, office, cell)

Broker's name:

Financial Institution

donor account #

Broker's address

cuid#

Broker's phone

3. Type of Securities to be transferred in kind:

Number of Shares

Name of Security

Security #

approximate date of transfer

Donor signature

This Transfer is a charitable donation to Architectural Conservancy of Ontario

A charitable tax receipt will be issued for the fair market value of the securities on the close of the day the transfer to Architectural Conservancy of Ontario occurs.

Charitable Registration #10807 1556 RR0001